

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff

V.

STEPHEN G. DONAHUE
and
DONAHUE SECURITIES, INC.,

Defendants

Civil Action No. C-1-01-116
(Judge Beckwith)

RECEIVER'S SEVENTH
INTERIM REPORT AND
MOTION TO APPROVE THE SAME

Comes now Michael R. Barrett as the receiver for Stephen G. Donahue and formerly as receiver for S.G. Donahue & Company, Inc. (“SGD”) appointed by order entered March 7, 2001 (the “Receiver”) and herewith submits his seventh interim report for the period June 1, 2003 through November 30, 2003 (the “Report Period”) and moves the Court for entry of an order approving the same in the form of that submitted herewith.

1. Financial Reports and Bank Statements. Details on funds received into and disbursed from the operating account and the balances in all bank accounts maintained by the Receiver are attached, along with copies of bank statements for the Report Period. The records of deposits into the operating account for the Report Period are marked Exhibit A. A payment purpose chart for all payments deposited into the operating account during the Report Period is attached marked Exhibit B. Bank statements are attached marked as follows:

| <u>Exhibit</u> | <u>Bank</u> | <u>Number</u> | <u>Purpose</u> | <u>Balance</u> | <u>Date</u> |
|----------------|------------------------------|---------------|-----------------------------------|----------------|-------------|
| C-1 | The Huntington National Bank | 01651104532 | operating | \$78,413.84 | 11/25/03 |
| C-2 | The Fifth Third Bank | 331-10417 | proceeds of sales of mutual funds | \$158,612.59 | 11/19/03 |

| <u>Exhibit</u> | <u>Bank</u> | <u>Number</u> | <u>Purpose</u> | <u>Balance</u> | <u>Date</u> |
|----------------|----------------------|---------------|-----------------------------------|----------------------|-------------|
| C-3 | The Fifth Third Bank | 731-40290 | proceeds of sale of Florida condo | \$ <u>680,468.01</u> | 11/30/02 |
| | | | Total: | \$ 839,080.60 | |

The Receiver received refund of the bonds paid on the two remaining mechanics lien claims addressed below by checks dated November 19 and December 4, 2003 in the respective amounts of \$21,900.00 and \$56,582.12 or a total of \$78,482.12.

2. Clermont County Property. In order to close the sale of the 8.922 acres owned by Mr. Donahue and his wife Linda A. Donahue in Pierce Township, Clermont County, Ohio, and pursuant to Ohio statute, the Receiver removed four mechanics liens totaling around \$70,000 with cash bonds at 150% of the face amount of the liens by four separate filings in the Clermont County Court of Common Pleas. Two of the four lien claims were settled as reported in the Receiver's sixth interim report. The other two claims have since been settled for a total of \$22,500.00.

3. 6006 Gaines Road. Pursuant to the order entered March 31, 2003 (document 88), the Court approved a settlement agreement between the Receiver, the SIPC Trustee, Provident Bank, Mrs. Donahue and the Donahues' daughter Sheri Wesley, the Donahues' residence at 6006 Gaines Road, Cincinnati, Ohio 45247 was sold on October 23, 2003. Under the agreement, the proceeds after payment of the first mortgage and costs of sale were to be paid first to Mrs. Donahue's mother, Virginia Hettel (who died in May 2003), up to the amount of \$70,000.00. Only \$38,198.48 was available for, and disbursed on, the Hettel claim. Consequently, the Receiver received nothing on the sale. Provident Bank has still not provided an accounting on payments and credits on the loan on which judgment was taken against the Donahues just before

the appointment of the Receiver as it is obligated to do under the agreement approved by the March 31, 2003 order.

4. SEC Motion to Set Disgorgement and Penalty Amounts. As set forth in the Joint Status Report filed October 16, 2003 (document 96), the Securities and Exchange Commission expects to move the Court to set the amounts of disgorgement and penalties due from Mr. Donahue during the first quarter of 2004.

5. S.G. Donahue & Company, Inc. 401(k) Plan. The Receiver is continuing to work on terminating the S.G. Donahue & Company, Inc. 401(k) Plan. Upon application approved in the SIPC Liquidation Case, the Receiver's professionals are to be paid out of that proceeding for those services for all services performed after April 4, 2002.

Respectfully submitted,

/s/ Richard Boydston
Richard Boydston (22360)
Attorney for Michael R. Barrett, Receiver
Ulmer & Berne LLP
600 Vine Street, Suite 2800
Cincinnati, Ohio 45202-2409
(513) 762-6202
(513) 762-6245 (fax)
rboydston@ulmer.com

CERTIFICATE OF SERVICE

I certify that copies of the foregoing Receiver's Seventh Interim Report and Motion to Approve the Same and the proposed order granting said motion were served electronically with the Clerk of the Court using the CM/ECF system and, also, by ordinary United States mail, first class postage prepaid, upon each of the following persons/entities listed on the attached below on December 9, 2003.

/s/ Richard Boydston

Anne C. McKinley, Esq.,
U.S. Securities and Exchange Commission
Midwest Regional Office
175 West Jackson Boulevard, Suite 900
Chicago, IL 60604

Robert A. Goering, Esq.
Attorney for Stephen G. Donahue
Goering & Goering
220 West Third Street
Cincinnati, Ohio 45202

Glenn V. Whitaker, Esq.
Attorney for Stephen G. Donahue
Vorys Sater Seymour & Pease LLP
Suite 2100, Atrium Two
221 E. Fourth Street
Cincinnati, Ohio 45201-0236

Gerald L. Baldwin, Esq.
Attorney for the SIPC Trustee
Frost Brown Todd, LLC
2500 PNC Center
201 E. Fifth Street
Cincinnati, Ohio 45202-4182

Donald J. Rafferty, Esq.
Attorney for Linda A. Donahue
Cohen Todd Kite & Stanford, LLC
250 East Fifth Street, Suite 1200
Cincinnati, Ohio 45202

J. Michael Debbeler, Esq.,
Attorney for The Provident Bank
Graydon Head & Ritchey
1900 Fifth Third Center, 511 Walnut Street
Cincinnati, Ohio 45202

26950/00001 - 247852.1
12/9/2003 3:11 PM

EXHIBIT A

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S.G. DONAHUE & CO., INC. & STEPHEN G. DONAHUE

RECORD OF DEPOSITS

| DATE OF DEPOSIT | PAYOR | SALE OF INS. PLANS | SALE OF CAF. PLANS | PAYMENT TO CAF. PLANS | INS. COMM. CHECKS | INCOME TAX PREP PAYMENT | BANK ACCOUNT TRANS. | OTHER ASSET RECOVER | BANK CHARGES/ CHECKS |
|-----------------|------------------------------------------------------------|--------------------|--------------------|-----------------------|-------------------|-------------------------|---------------------|---------------------|----------------------|
| 8/7/03 | Columbus Life Ins. | | | | 131.21 | | | | |
| | First Penn Pacific Ins. | | | | 25.53 | | | | |
| | John Hancock Ins. | | | | 185.83 | | | | |
| | John Hancock Ins. | | | | 30.96 | | | | |
| | John Hancock Inc. | | | | 32.33 | | | | |
| | US Financial Ins. | | | | 59.54 | | | | |
| | First Penn Pacific Ins. | | | | 26.76 | | | | |
| | Columbus Life Ins. | | | | 131.21 | | | | |
| 8/31/03 | Huntington Bank - Interest | | | | | | | | 43.81 |
| | Huntington Bank - Serv. Ch | | | | | | | | <15.00> |
| 9/18/03 | Internal Revenue Service - Interest for not estimating tax | | | | | | | | <646.48> |
| 9/30/03 | Huntington Bank - Interest | | | | | | | | 35.98 |
| | Huntington Bank - Ser. Ch | | | | | | | | <15.00> |
| 10/31/03 | Huntington Bank - Interest | | | | | | | | 36.92 |
| | Huntington Bank - Serv. Ch | | | | | | | | <15.00> |
| 11/4/03 | John Hancock Ins. | | | | 20.09 | | | | |

S.G. DONAHUE & CO., INC. & STEPHEN G. DONAHUE

RECORD OF DEPOSITS

[illegible]

EXHIBIT B

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S.G. DONAHUE & CO., INC. & STEPHEN G. DONAHUE
PAYMENT PURPOSE CHART

| PURPOSE | DATE | AMOUNT | PAYOR |
|------------------------------|---------|------------------|-----------------------------------|
| Insurance Commission Check | 5/9/03 | 846.59 | Columbus Life Insurance |
| Insurance Commission Check | 5/9/03 | 47.29 | John Hancock |
| Insurance Commission Check | 5/9/03 | 42.00 | John Hancock |
| Insurance Commission Check | 5/9/03 | 131.21 | Columbus Life Insurance |
| Insurance Commission Check | 5/9/03 | 26.99 | First Penn Pacific |
| Insurance Commission Check | 5/9/03 | 102.31 | John Hancock |
| Insurance Commission Check | 5/9/03 | 593.32 | Columbus Life Insurance |
| BALANCE AS OF 5/31/03 | | 37,831.68 | |
| Bank charges and checks | 6/9/03 | 23.64 | Huntington Bank - Interest earned |
| Bank charges and checks | 6/9/03 | <15.00> | Huntington Bank - Service Charge |
| Insurance Commission Check | 6/20/03 | 168.56 | ING Reliastar |
| Insurance Commission Check | 6/20/03 | 115.00 | ING Reliastar |
| Insurance Commission Check | 6/20/03 | 81.82 | John Hancock |
| Insurance Commission Check | 6/20/03 | 131.21 | Columbus Life Ins. |
| Insurance Commission Check | 6/20/03 | 60.79 | John Hancock |
| Insurance Commission Check | 6/20/03 | 26.28 | First Pen Pacific Ins. |
| Insurance Commission Check | 7/1/03 | 48,442.49 | ING Reliastar |
| Insurance Commission Check | 7/1/03 | 35.33 | Columbus Life Ins. |

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S.G. DONAHUE & CO., INC. & STEPHEN G. DONAHUE
PAYMENT PURPOSE CHART

| PURPOSE | DATE | AMOUNT | PAYOR |
|----------------------------|----------|----------|-----------------------------------------------|
| Bank charges and checks | 7/3/03 | 23.41 | Huntington Bank - Interest earned |
| Bank charges and checks | 7/3/03 | <15.00> | Huntington Bank - Service Charge |
| Bank charges and checks | 8/7/03 | 39.81 | Huntington Bank - Interest earned |
| Bank charges and checks | 8/7/03 | <15.00> | Huntington Bank - Service Charge |
| Insurance Commission Check | 8/7/03 | 131.21 | Columbus Life Insurance |
| Insurance Commission Check | 8/7/03 | 25.53 | First Penn Pacific Ins. |
| Insurance Commission Check | 8/7/03 | 185.83 | John Hancock Insurance |
| Insurance Commission Check | 8/7/03 | 30.96 | John Hancock Insurance |
| Insurance Commission Check | 8/7/03 | 32.33 | John Hancock Insurance |
| Insurance Commission Check | 8/7/03 | 59.54 | US Financial Insurance |
| Insurance Commission Check | 8/7/03 | 26.76 | First Penn Pacific Ins. |
| Insurance Commission Check | 8/7/03 | 131.21 | Columbus Life Insurance |
| Bank charges and checks | 8/31/03 | 43.81 | Huntington Bank - interest earned |
| Bank charges and checks | 8/31/03 | <15.00> | Huntington Bank - Service Charge |
| Tax Payment | 9/18/03 | <646.48> | IRS - Interest for Not Estimating tax payment |
| Bank charges and checks | 9/30/03 | 35.98 | Huntington Bank - Interest earned |
| Bank charges and checks | 9/30/03 | <15.00> | Huntington Bank - Service Charge |
| Bank charges and checks | 10/31/03 | 36.92 | Huntington Bank - Interest earned |

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S.G. DONAHUE & CO., INC. & STEPHEN G. DONAHUE
PAYMENT PURPOSE CHART

| PURPOSE | DATE | AMOUNT | PAYOR |
|-------------------------------|----------|--------------------|------------------------------------------|
| Bank charges and checks | 10/31/03 | <15.00> | Huntington Bank - Service Charge |
| Insurance Commission Check | 11/04/03 | 20.09 | John Hancock Ins. |
| Insurance Commission Check | 11/04/03 | 176.79 | John Hancock Ins. |
| Insurance Commission Check | 11/04/03 | 68.20 | US Financial Ins. |
| Insurance Commission Check | 11/04/03 | 131.21 | Columbus Life Ins. |
| Insurance Commission Check | 11/04/03 | 76.68 | John Hancock Ins. |
| Insurance Commission Check | 11/04/03 | 145.10 | John Hancock Ins. |
| Insurance Commission Check | 11/04/03 | 131.21 | Columbus Life Ins. |
| Insurance Commission Check | 11/04/03 | 61.36 | US Financial Ins. |
| Insurance Commission Check | 11/04/03 | 26.51 | First Penn Pacific |
| Insurance Commission Check | 11/04/03 | 30.23 | First Penn Pacific |
| Insurance Commission Check | 11/04/03 | 74.01 | John Hancock Ins. |
| Insurance Commission Check | 11/04/03 | 30.96 | John Hancock Ins. |
| Insurance Commission Check | 11/04/03 | 28.93 | First Penn Pacific Ins. |
| Insurance Commission Check | 11/04/03 | 28.84 | First Penn Pacific Ins. |
| Tax Payment | 11/25/03 | <600.00> | Treasurer, State of Ohio - Estimated tax |
| Tax Payment | 11/25/03 | <9,000.00> | US Treasurer - Estimated tax payment |
| BALANCE AS OF 11/25/03 | | \$78,413.84 | |

EXHIBIT C-1

THE HUNTINGTON NATIONAL BANK
PO BOX 1558 EA1W37 1
COLUMBUS OH 43216-1558



MICHAEL R BARRETT RECEIVER FOR
STEVEN G DONAHUE ATTN.CHRIS
105 E 4TH ST STE 500
CINCINNATI OH 45202-4015

STATEMENT PERIOD
10/01/03 - 10/31/03
ACCOUNT: 01651104532

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BUSINESS INTEREST CHECKING ACCOUNT

BALANCE LAST STATEMENT 86,961.70

CREDIT SUMMARY FOR THE PERIOD

INTEREST EARNED 36.92

TOTAL CREDITS 36.92

BALANCE THIS STATEMENT 86,983.62

AVERAGE PERCENTAGE YIELD

EARNED THIS PERIOD 0.501%

INTEREST EARNED THIS YEAR 306.36

INTEREST EARNED LAST YEAR 560.79

DEBIT SUMMARY FOR THE PERIOD

NET SERVICE CHARGE 15.00

TOTAL DEBITS 15.00

ITEMS ENCLOSED 0

OTHER CREDITS

| DATE | AMOUNT | DESCRIPTION / SERIAL NUMBER | REFERENCE NUMBER |
|-------|--------|-----------------------------|------------------|
| 10/31 | 36.92 | INTEREST PAYMENT | 03100002815 |

SERVICE CHARGE DETAIL IS FOR SERVICE USAGE IN THE PRIOR PERIOD

| DATE | AMOUNT | DESCRIPTION |
|-------|--------|-----------------------------|
| 10/15 | 15.00 | MONTHLY SERVICE FEE |
| | | TOTAL SERVICE CHARGES 15.00 |
| | | NET SERVICE CHARGE 15.00 |

IF YOU HAVE QUESTIONS ON YOUR SERVICE CHARGES, PLEASE CALL YOUR HUNTINGTON BUSINESS BANKER OR 1-800-480-2001

BALANCE SUMMARY

| DATE | BALANCE | DATE | BALANCE | DATE | BALANCE |
|-------|-----------|-------|-----------|-------|-----------|
| 09/30 | 86,961.70 | 10/15 | 86,946.70 | 10/31 | 86,983.62 |

Outstanding Deposit 11/4
Less ck
Less ck

1,030.22

<600.00>

<9,000.00>

78,413.84 Bal.

Case 1:01-cv-00116-SSB-TSH
THE HUNTINGTON NATIONAL BANK
PO BOX 1558 EA1W37 1
COLUMBUS OH 43216-1558

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MICHAEL R BARRETT RECEIVER FOR
STEVEN G DONAHUE ATTN.CHRIS
105 E 4TH ST STE 500
CINCINNATI OH 45202-4015

STATEMENT PERIOD
09/01/03 - 09/30/03
ACCOUNT: 01651104532

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PAGE 1 OF 2



BUSINESS INTEREST CHECKING ACCOUNT

BALANCE LAST STATEMENT 87,587.20

CREDIT SUMMARY FOR THE PERIOD

INTEREST EARNED 35.98

TOTAL CREDITS 35.98

BALANCE THIS STATEMENT 86,961.70

AVERAGE PERCENTAGE YIELD

EARNED THIS PERIOD 0.501%
INTEREST EARNED THIS YEAR 269.44
INTEREST EARNED LAST YEAR 560.79

DEBIT SUMMARY FOR THE PERIOD

REGULAR CHECKS PAID 646.48
NET SERVICE CHARGE 15.00

TOTAL DEBITS 661.48

ITEMS ENCLOSED 1

OTHER CREDITS

| DATE | AMOUNT | DESCRIPTION / SERIAL NUMBER | REFERENCE NUMBER |
|-------|--------|-----------------------------|------------------|
| 09/30 | 35.98 | INTEREST PAYMENT | 93000003084 |

CHECK DETAIL

| CHECK NUMBER | AMOUNT | DATE | REFERENCE NUMBER | CHECK NUMBER | AMOUNT | DATE | REFERENCE NUMBER |
|--------------|--------|-------|------------------|--------------|--------|------|------------------|
| 1017 | 646.48 | 09/29 | 00011052574 | | | | |

(*) INDICATES THE PRIOR SEQUENTIALLY NUMBERED CHECK(S) IS MISSING. THESE CHECKS MAY HAVE:

- 1) BEEN VOIDED BY YOU, 2) NOT YET PRESENTED TO THE BANK, 3) APPEARED ON A PREVIOUS STATEMENT, OR
- 4) BEEN INCLUDED IN A LIST OF CHECKS

SERVICE CHARGE DETAIL IS FOR SERVICE USAGE IN THE PRIOR PERIOD

| DATE | AMOUNT | DESCRIPTION |
|-------|--------|-----------------------------|
| 09/17 | 15.00 | MONTHLY SERVICE FEE |
| | | TOTAL SERVICE CHARGES 15.00 |
| | | NET SERVICE CHARGE 15.00 |

IF YOU HAVE QUESTIONS ON YOUR SERVICE CHARGES, PLEASE CALL YOUR HUNTINGTON BUSINESS BANKER OR 1-800-480-2001

CONTINUED



| | |
|------------------------------------------------------|-----------|
| Balance This Statement | A. |
| Total of Unlisted Deposits & Credits | B. |
| AFI Investment Balance | C. |
| Sub Total | D. |
| Total of Outstanding Checks & Withdrawals | E. |
| Sub Total | F. |
| Business Overdraft Protection Balance | G. |
| Adjusted Account Balance | H. |

[illegible]

1. In your check register, enter and add Interest Paid, AFI Interest Paid, Electronic Deposits, Deposits, and Credits posted on this account statement that you have not already recorded.

Do NOT include Business Overdraft Protection Automatic Loans, AFI Principal Credits, Sweep Credits or Target Sweep Credits.
2. If you have an AFI Account Statement enclosed, enter and add AFI Dividends Paid in your check register.
3. In your check register, enter and subtract all checks, Check Card transactions, ATM Withdrawals, Electronic Debits, Business Overdraft Protection Finance Charges/Late Fees, and other charges posted on this statement that you have not already recorded.

Do NOT include any AFI Principal Debits, Business Overdraft Protection Automatic Payments, Target Sweep Debits, or Investment Debit Withdrawals.
4. If your account statement has a Service Charge Detail Section, record and subtract the Net Service Charge from your check register balance.
5. Once you have completed these entries, you now have your **ADJUSTED CHECK REGISTER BALANCE**. Enter that amount in the Adjusted Check Register Balance Box in the upper left hand corner.
6. Enter in Box A the **BALANCE THIS STATEMENT** shown on the first page of this account statement.
7. From your check register, total the deposits your company has made and other credits you have initiated for this account which are not listed on this statement. Include Cash Advances or Transfers from another account to this account. Do not include Business Overdraft Protection Transfers. Enter that total in Box B.
8. If your business used Huntington's Automated Funds Investment (AFI) sweep service through the last banking day of this statement period then:
 - A. If you have an AFI Account Statement enclosed, then from that AFI Statement, enter the **BALANCE THIS STATEMENT** in Box C.
 - B. Otherwise, enter in Box C the amount of the AFI **PRINCIPAL DEBIT** made on the last day of this statement period, if any. This would show in the **OTHER DEBITS** Section of this account statement.
9. Add Boxes A, B, and C and enter the total amount in Box D.
10. From your check register, total all outstanding Checks, ATM Withdrawals, Bill Pay payments, transfers from this account, or Electronic Debits you have initiated that are not listed on this statement. Enter that total in Box E.
11. Subtract Box E from Box D and enter the result in Box F.
12. If your company uses Business Overdraft Protection (BODP), enter the **BODP ENDING PRINCIPAL** shown on the enclosed Business Overdraft Protection Statement in Box G. If that BODP Section is not included, enter zero in Box G.
13. Subtract Box G from Box F. Enter the result in Box H. This is your **ADJUSTED ACCOUNT BALANCE**.
14. Compare your **ADJUSTED ACCOUNT BALANCE** (Box H) to your **ADJUSTED CHECK REGISTER BALANCE**. They should be the same. If they are not, review your check register and the process just completed to ensure there are no computational errors or transposition problems and that you have accounted for all transactions.

In the Event of Errors or Questions Concerning Electronic Fund Transfers (electronic deposits, withdrawals, transfers, payments, or purchases), please call either 1-814-480-2001 or call toll free 1-800-480-2001, or write to Huntington Banks, EFT - EA5W41, P.O. Box 1558, Columbus, Ohio 43216 as soon as you can, if you think your statement or receipt is wrong or if you need more information about an electronic fund transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name, your business's name (if appropriate), and the Huntington account number (if any).
2. Describe the error or the transaction you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error. We will investigate your complaint or question and will correct any error promptly. If we take more than 10 business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation. This time period will be 20 business days (instead of 10 business days) if your complaint or question involves a transaction: (i) that was not initiated in any state, territory, or possession of the United States; or (ii) that was a point of sale transaction (other than the purchase of postage stamps from a Huntington ATM); or (iii) that was a Check Card merchant transaction.

Verification of Electronic Deposits

If you have authorized someone to make regular electronic fund transfers of money to your account at least once every sixty days, you can find out whether or not the deposit has been received by us. Call either 1-814-480-2001 or call toll free 1-800-480-2001.

THE HUNTINGTON NATIONAL BANK
PO BOX 1558 EA1W37 1
COLUMBUS OH 43216-1558



MICHAEL R BARRETT RECEIVER FOR
STEVEN G DONAHUE ATTN.CHRIS
105 E 4TH ST STE 500
CINCINNATI OH 45202-4015

STATEMENT PERIOD
08/01/03 - 08/31/03
ACCOUNT: 01651104532

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PAGE 1 OF 1



BUSINESS INTEREST CHECKING ACCOUNT

BALANCE LAST STATEMENT 86,935.02

CREDIT SUMMARY FOR THE PERIOD

REGULAR DEPOSITS 623.37
INTEREST EARNED 43.81

TOTAL CREDITS 667.18

BALANCE THIS STATEMENT 87,587.20

AVERAGE PERCENTAGE YIELD
EARNED THIS PERIOD 0.591%
INTEREST EARNED THIS YEAR 233.46
INTEREST EARNED LAST YEAR 560.79

DEBIT SUMMARY FOR THE PERIOD

NET SERVICE CHARGE 15.00

TOTAL DEBITS 15.00

ITEMS ENCLOSED 0

REGULAR DEPOSITS

| DATE | AMOUNT | SERIAL NUMBER | REFERENCE NUMBER | DATE | AMOUNT | SERIAL NUMBER | REFERENCE NUMBER |
|-------|--------|------------------|---------------------|------|--------|------------------|---------------------|
| 08/07 | 623.37 | | 00034139059 | | | | |

OTHER CREDITS

| DATE | AMOUNT | DESCRIPTION / SERIAL NUMBER | REFERENCE NUMBER |
|-------|--------|-----------------------------|---------------------|
| 08/29 | 43.81 | INTEREST PAYMENT | 82900003081 |

SERVICE CHARGE DETAIL IS FOR SERVICE USAGE IN THE PRIOR PERIOD

| DATE | AMOUNT | DESCRIPTION | |
|-------|--------|-----------------------|-------|
| 08/15 | 15.00 | MONTHLY SERVICE FEE | |
| | | TOTAL SERVICE CHARGES | 15.00 |
| | | NET SERVICE CHARGE | 15.00 |

IF YOU HAVE QUESTIONS ON YOUR SERVICE CHARGES, PLEASE CALL YOUR HUNTINGTON BUSINESS BANKER OR 1-800-480-2001

BALANCE SUMMARY

| DATE | BALANCE | DATE | BALANCE | DATE | BALANCE |
|-------|-----------|-------|-----------|------|---------|
| 07/31 | 86,935.02 | 08/15 | 87,543.39 | | |
| 08/07 | 87,558.39 | 08/29 | 87,587.20 | | |

THE HUNTINGTON NATIONAL BANK
PO BOX 1558 EA1W37 1
COLUMBUS OH 43216-1558



MICHAEL R BARRETT RECEIVER FOR
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STATEMENT PERIOD
07/01/03 - 07/31/03
ACCOUNT: 01651104532

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BUSINESS INTEREST CHECKING ACCOUNT

| | | | |
|-------------------------------|-----------|------------------------------|-------|
| BALANCE LAST STATEMENT | 38,432.39 | | |
| CREDIT SUMMARY FOR THE PERIOD | | DEBIT SUMMARY FOR THE PERIOD | |
| REGULAR DEPOSITS | 48,477.82 | NET SERVICE CHARGE | 15.00 |
| INTEREST EARNED | 39.81 | | |
| TOTAL CREDITS | 48,517.63 | TOTAL DEBITS | 15.00 |
| BALANCE THIS STATEMENT | 86,935.02 | ITEMS ENCLOSED | 0 |
| AVERAGE PERCENTAGE YIELD | | | |
| EARNED THIS PERIOD | 0.606% | | |
| INTEREST EARNED THIS YEAR | 189.65 | | |
| INTEREST EARNED LAST YEAR | 560.79 | | |

REGULAR DEPOSITS

| DATE | AMOUNT | SERIAL NUMBER | REFERENCE NUMBER | DATE | AMOUNT | SERIAL NUMBER | REFERENCE NUMBER |
|-------|-----------|---------------|------------------|------|--------|---------------|------------------|
| 07/02 | 48,477.82 | | 00043001418 | | | | |

OTHER CREDITS

| DATE | AMOUNT | DESCRIPTION / SERIAL NUMBER | REFERENCE NUMBER |
|-------|--------|-----------------------------|------------------|
| 07/31 | 39.81 | INTEREST PAYMENT | 73100003033 |

SERVICE CHARGE DETAIL IS FOR SERVICE USAGE IN THE PRIOR PERIOD

| DATE | AMOUNT | DESCRIPTION | |
|-------|--------|-----------------------|-------|
| 07/15 | 15.00 | MONTHLY SERVICE FEE | |
| | | TOTAL SERVICE CHARGES | 15.00 |
| | | NET SERVICE CHARGE | 15.00 |

IF YOU HAVE QUESTIONS ON YOUR SERVICE CHARGES, PLEASE CALL YOUR HUNTINGTON BUSINESS BANKER OR 1-800-480-2001

BALANCE SUMMARY

| DATE | BALANCE | DATE | BALANCE | DATE | BALANCE |
|-------|-----------|-------|-----------|------|---------|
| 06/30 | 38,432.39 | 07/15 | 86,895.21 | | |
| 07/02 | 86,910.21 | 07/31 | 86,935.02 | | |

THE HUNTINGTON NATIONAL BANK
PO BOX 1558 EA1W37 1
COLUMBUS OH 43216-1558



MICHAEL R BARRETT RECEIVER FOR
STEVEN G DONAHUE ATTN.CHRIS
105 E 4TH ST STE 500
CINCINNATI OH 45202-4015

STATEMENT PERIOD
06/01/03 - 06/30/03
ACCOUNT: 01651104532

EMB 0

PAGE 1 OF 1



BUSINESS INTEREST CHECKING ACCOUNT

BALANCE LAST STATEMENT 37,840.32

CREDIT SUMMARY FOR THE PERIOD

REGULAR DEPOSITS 583.66
INTEREST EARNED 23.41

TOTAL CREDITS 607.07

BALANCE THIS STATEMENT 38,432.39

AVERAGE PERCENTAGE YIELD
EARNED THIS PERIOD 0.752%
INTEREST EARNED THIS YEAR 149.84
INTEREST EARNED LAST YEAR 560.79

DEBIT SUMMARY FOR THE PERIOD

NET SERVICE CHARGE 15.00

TOTAL DEBITS 15.00

ITEMS ENCLOSED 0

REGULAR DEPOSITS

| DATE | AMOUNT | SERIAL NUMBER | REFERENCE NUMBER | DATE | AMOUNT | SERIAL NUMBER | REFERENCE NUMBER |
|-------|--------|---------------|------------------|------|--------|---------------|------------------|
| 06/20 | 583.66 | | 00025299743 | | | | |

OTHER CREDITS

| DATE | AMOUNT | DESCRIPTION / SERIAL NUMBER | REFERENCE NUMBER |
|-------|--------|-----------------------------|------------------|
| 06/30 | 23.41 | INTEREST PAYMENT | 63000003087 |

SERVICE CHARGE DETAIL IS FOR SERVICE USAGE IN THE PRIOR PERIOD

| DATE | AMOUNT | DESCRIPTION | |
|-------|--------|-----------------------|-------|
| 06/16 | 15.00 | MONTHLY SERVICE FEE | |
| | | TOTAL SERVICE CHARGES | 15.00 |
| | | NET SERVICE CHARGE | 15.00 |

IF YOU HAVE QUESTIONS ON YOUR SERVICE CHARGES, PLEASE CALL YOUR HUNTINGTON BUSINESS BANKER OR 1-800-480-2001

BALANCE SUMMARY

| DATE | BALANCE | DATE | BALANCE | DATE | BALANCE |
|-------|-----------|-------|-----------|------|---------|
| 05/31 | 37,840.32 | 06/20 | 38,408.98 | | |
| 06/16 | 37,825.32 | 06/30 | 38,432.39 | | |

© DELUXE RBF

**MICHAEL R. BARRETT AS RECIEVER FOR
STEVEN G. DONAHUE & SG DONAHUE COMPANY INC.**

105 E. 4TH ST., STE. 500
CINCINNATI, OH 45202

13-1542/420

02 3161 011052574 000000000000
DATE September 18, 2003

PAY TO THE ORDER OF **UNITED STATES TREASURY**

\$ 646.48

Six Hundred Forty-Six & 48/100

DOLLARS

The Huntington National Bank
Cincinnati, Ohio 45202

Huntington Banks

Michael R. Barrett

FOR

⑈001017⑈ ⑆042015422⑆ 01651104532⑈ ⑈0000064648⑈

THE HUNTINGTON NATIONAL BANK
 PO BOX 1558 EA1W37 1
 COLUMBUS OH 43216-1558



MICHAEL R BARRETT, RECEIVER FOR
 STEPHEN G DONOHUE & SG DONOHUE CO
 105 E 4TH ST STE 500
 CINCINNATI OH 45202-4015

STATEMENT PERIOD
 11/06/03 - 11/18/03
 ACCOUNT: 01651116960

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PAGE 1 OF 1

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BUSINESS PREMIER MONEY MARKET ACCOUNT

BALANCE LAST STATEMENT 96,005.79

CREDIT SUMMARY FOR THE PERIOD

DEBIT SUMMARY FOR THE PERIOD

TOTAL CREDITS 0.00

TOTAL DEBITS 0.00

BALANCE THIS STATEMENT 96,005.79

ITEMS ENCLOSED 0

AVERAGE PERCENTAGE YIELD
 EARNED THIS PERIOD 0.802%
 INTEREST EARNED THIS YEAR 734.67
 INTEREST EARNED LAST YEAR 598.59

BALANCE SUMMARY

| DATE | BALANCE | DATE | BALANCE | DATE | BALANCE |
|-------|-----------|------|---------|------|---------|
| 11/05 | 96,005.79 | | | | |

THE HUNTINGTON NATIONAL BANK
 PO BOX 1558 EA1W37 0 03SUPRES
 COLUMBUS OH 43216-1558



MICHAEL R BARRETT, RECEIVER FOR
 STEPHEN G DONOHUE & SG DONOHUE CO
 105 E 4TH ST STE 500
 CINCINNATI OH 45202-4015

STATEMENT PERIOD
 10/03/03 - 11/05/03
 ACCOUNT: 01651116960

97B

PAGE 1 OF 1

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BUSINESS PREMIER MONEY MARKET ACCOUNT

BALANCE LAST STATEMENT 95,940.61

CREDIT SUMMARY FOR THE PERIOD

INTEREST EARNED 65.18

TOTAL CREDITS 65.18

BALANCE THIS STATEMENT 96,005.79

AVERAGE PERCENTAGE YIELD

EARNED THIS PERIOD 0.802%

INTEREST EARNED THIS YEAR 734.67

INTEREST EARNED LAST YEAR 598.59

DEBIT SUMMARY FOR THE PERIOD

TOTAL DEBITS 0.00

ITEMS ENCLOSED 0

OTHER CREDITS

| DATE | AMOUNT | DESCRIPTION / SERIAL NUMBER | REFERENCE NUMBER |
|-------|--------|-----------------------------|------------------|
| 10/31 | 65.18 | INTEREST PAYMENT | 03100002906 |

BALANCE SUMMARY

| DATE | BALANCE | DATE | BALANCE |
|-------|-----------|-------|-----------|
| 10/02 | 95,940.61 | 10/31 | 96,005.79 |

THE HUNTINGTON NATIONAL BANK
 PO BOX 1558 EA1W37 0 03SUPRES
 COLUMBUS OH 43216-1558



MICHAEL R BARRETT, RECEIVER FOR
 STEPHEN G DONOHUE & SG DONOHUE CO
 105 E 4TH ST STE 500
 CINCINNATI OH 45202-4015

STATEMENT PERIOD
 09/04/03 - 10/02/03
 ACCOUNT: 01651116960

97B

PAGE 1 OF 1



BUSINESS PREMIER MONEY MARKET ACCOUNT

BALANCE LAST STATEMENT 95,872.84

CREDIT SUMMARY FOR THE PERIOD

INTEREST EARNED 67.77

TOTAL CREDITS 67.77

BALANCE THIS STATEMENT 95,940.61

AVERAGE PERCENTAGE YIELD
 EARNED THIS PERIOD 0.855%
 INTEREST EARNED THIS YEAR 669.49
 INTEREST EARNED LAST YEAR 598.59

DEBIT SUMMARY FOR THE PERIOD

TOTAL DEBITS 0.00

ITEMS ENCLOSED 0

OTHER CREDITS

| DATE | AMOUNT | DESCRIPTION / SERIAL NUMBER | REFERENCE NUMBER |
|-------|--------|-----------------------------|------------------|
| 09/30 | 67.77 | INTEREST PAYMENT | 93000003172 |

BALANCE SUMMARY

| DATE | BALANCE | DATE | BALANCE | DATE | BALANCE |
|-------|-----------|-------|-----------|------|---------|
| 09/03 | 95,872.84 | 09/30 | 95,940.61 | | |

THE HUNTINGTON NATIONAL BANK
PO BOX 1558 EA1W37 1
COLUMBUS OH 43216-1558



MICHAEL R BARRETT, RECEIVER FOR
STEPHEN G DONOHUE & SG DONOHUE CO
105 E 4TH ST STE 500
CINCINNATI OH 45202-4015

STATEMENT PERIOD
07/01/03 - 07/31/03
ACCOUNT: 01651116960

PAGE 1 OF 1

EMB 1

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BUSINESS MONEY MARKET ACCOUNT

BALANCE LAST STATEMENT 117,442.27

CREDIT SUMMARY FOR THE PERIOD

DEBIT SUMMARY FOR THE PERIOD

| | | | |
|---------------------------|-----------|---------------------|-----------|
| INTEREST EARNED | 83.60 | REGULAR CHECKS PAID | 21,729.93 |
| TOTAL CREDITS | 83.60 | TOTAL DEBITS | 21,729.93 |
| BALANCE THIS STATEMENT | 95,795.94 | ITEMS ENCLOSED | 1 |
| AVERAGE PERCENTAGE YIELD | | | |
| EARNED THIS PERIOD | 1.033% | | |
| INTEREST EARNED THIS YEAR | 524.82 | | |
| INTEREST EARNED LAST YEAR | 598.59 | | |

OTHER CREDITS

| DATE | AMOUNT | DESCRIPTION / SERIAL NUMBER | REFERENCE NUMBER |
|-------|--------|-----------------------------|------------------|
| 07/31 | 83.60 | INTEREST PAYMENT | 73100003121 |

CHECK DETAIL

| CHECK NUMBER | AMOUNT | DATE | REFERENCE NUMBER | CHECK NUMBER | AMOUNT | DATE | REFERENCE NUMBER |
|--------------|-----------|-------|------------------|--------------|--------|------|------------------|
| | 21,729.93 | 07/01 | 00022281992 | | | | |

(*) INDICATES THE PRIOR SEQUENTIALLY NUMBERED CHECK(S) IS MISSING. THESE CHECKS MAY HAVE:

- 1) BEEN VOIDED BY YOU, 2) NOT YET PRESENTED TO THE BANK, 3) APPEARED ON A PREVIOUS STATEMENT, OR
- 4) BEEN INCLUDED IN A LIST OF CHECKS

BALANCE SUMMARY

| DATE | BALANCE | DATE | BALANCE | DATE | BALANCE |
|-------|------------|-------|-----------|-------|-----------|
| 06/30 | 117,442.27 | 07/01 | 95,712.34 | 07/31 | 95,795.94 |

THST RTCD091

TRANSACTION HISTORY

Q5JA 11-18-03
P1DB 10:06:25

ACCOUNT: 01651116960

AMT:

CHK#:

STARTING POST DATE:

T/C:

REF#:

PRODUCT: DDA

SHORT NAME: FOR MICHAEL R

| SEL | POST DATE | T/C | D/C | TRAN | AMOUNT | CHK# | REF NUMBER | STMT DATE |
|-----|------------------|------|-----|------|------------|------|-------------|------------|
| - | 05/30/2003 | 1118 | C | | 119.09✓ | | 53000003085 | 05/31/2003 |
| | INTEREST PAYMENT | | | | | | | |
| - | 06/27/2003 | 1051 | D | | 65,474.21✓ | | 00015049965 | 06/30/2003 |
| | CHECK | | | | | | | |
| - | 06/30/2003 | 1118 | C | | 164.31 | | 63000003171 | 06/30/2003 |
| | INTEREST PAYMENT | | | | | | | |
| - | 07/01/2003 | 1051 | D | | 21,729.93✓ | | 00022281992 | 07/31/2003 |
| | CHECK | | | | | | | |
| - | 07/31/2003 | 1118 | C | | 83.60 | | 73100003121 | 07/31/2003 |
| | INTEREST PAYMENT | | | | | | | |
| - | 08/29/2003 | 1118 | C | | 76.90 | | 82900003173 | 09/03/2003 |
| | INTEREST PAYMENT | | | | | | | |
| - | 09/30/2003 | 1118 | C | | 67.77 | | 93000003172 | 10/02/2003 |
| | INTEREST PAYMENT | | | | | | | |
| - | 10/31/2003 | 1118 | C | | 65.18 | | 03100002906 | 11/05/2003 |
| | INTEREST PAYMENT | | | | | | | |

F02=NSF F04=PSTMT F05=NSTMT F06=DD05 F07=PREV F08=NEXT F09=TOP F10=END F12=TD04
END OF DATA REACHED (END)



THE HUNTINGTON
NATIONAL BANK

NOV 18 2003

168-02

MICHAEL R. BARRETT, RECEIVER FOR
STEPHEN G. DONAHUE & SC DONAHUE CO.
 500 Fourth & Walnut Centre
 105 East Fourth Street
 Cincinnati, Ohio 45202

15-1542/425

02 1604 015049965 000000000000 June 23, 2003

PAY TO THE ORDER OF **INTERNAL REVENUE SERVICE** \$ **65,474.21**

Sixty-Five Thousand Four Hundred Seventy-Four & 21/100 DOLLARS

The Huntington National Bank
 Cincinnati, Ohio 45202

Huntington Banks

FOR 2002 Form 1041 - LDF 31-6659292

00420154220 01651116960 00006547421

00251605003 STEV1727017790202361005316659292
 962603 200212 06252003

INS CULS 044000024
 015049965 06-27-03
 02 1604 015049965 000000000000

0225171005
 0420-0043-7 3313138
 06272005 0420-0043-7
 001-3901 06272003 001 PK=03
 ENT-0448 TRC-0443 PK=17

ORIGINAL DOCUMENT

DO NOT WRITE IN THESE SPACES

ENCLOSURE HERE

| | |
|-------------|------------|
| Posted Date | 20030627 |
| Bank | 101 |
| R/T | 42015420 |
| Account | 1651116960 |
| Check | 0 |
| Amount | 65474.21 |
| DIN | 15049965 |
| Cr DIN | |
| RSN | |
| Cr Acct | |
| Tran. Code | |
| Media | M-- |
| status | |

| | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|---------------------------------------------|--|
| MICHAEL R. BARRETT RECEIVER FOR STEPHEN G. DONAHUE & SC DONAHUE CO. 500 Fourth & Walnut Centre 105 East Fourth Street Cincinnati, Ohio 45202 | | 13-1542/420 31826200300 | |
| PAY TO THE ORDER OF <u>Treasurer State of Ohio</u> | | DATE <u>June 23, 2003</u> | |
| \$ 21,729.93 | | 022281992 0701 04 2351 022281992 | |
| Twenty-One Thousand Seven Hundred Twenty-Nine & 93/100 | | DOLLARS <input checked="" type="checkbox"/> | |
| The Huntington National Bank Cincinnati, Ohio 45202 | | Huntington Banks | |
| FOR <u>Ohio Form IT-1041 - ID#31-6659292</u> | | <i>Michael R. Barrett, Receiver</i> | |
| ⑈042015422⑈ 01E5111E9E0⑈ | | ⑈0002172993⑈ | |

EXHIBIT C-2



P.O. BOX 630900 CINCINNATI OH 45263-0900



MICHAEL R BARRETT RECEIVER 1
C/O ULMER & BERNE LLP
600 VINE STREET
SUITE 2800
CINCINNATI OH 45202-2409

| | |
|---------------------------|------------------|
| ACCOUNT TYPE | PAGE |
| 10/18/03 THROUGH 11/19/03 | 0033110417 |
| STATEMENT PERIOD | ACCOUNT NUMBER |
| PRIVATE BANKING | 579-4222 |
| OFFICE | TELEPHONE NUMBER |
| 10/18 BALANCE | 181,003.26 |
| 0 DEPOSITS | 0.00 |
| 2 WITHDRAWALS/FEES | 22,511.12 |
| INTEREST EARNED | 120.45 |
| INTEREST WITHHELD | |
| 11/19 BALANCE | 158,612.59 |

2003 INTEREST EARNED IS 1,864.47 FOR TAX ID 31-6659292

| DATE | AMOUNT | DESCRIPTION |
|-------------------------------------------------------------------------|------------|-----------------------------------|
| 10/31 | 120.45+ | INTEREST |
| 11/10 | 22,500.00 | DEBIT MEMO |
| 11/14 | 11.12 | SERVICE CHARGE |
| • DAILY BALANCE • • DAILY BALANCE • • DAILY BALANCE • • DAILY BALANCE • | | |
| 10/31 | 181,123.71 | 11/10 158,623.71 11/14 158,612.59 |

Fifth Third Bank

EXHIBIT C-3



P.O. BOX 630900 CINCINNATI OH 45263-0900

ACCOUNT TYPE
11/01/03 THROUGH 11/30/03

PAGE

0073140290

STATEMENT PERIOD

ACCOUNT NUMBER

PRIVATE BANKING

579-4222

OFFICE

TELEPHONE NUMBER

11/01 BALANCE

680,029.97

1 DEPOSITS

1.00

2 WITHDRAWALS/FEES

36.73

INTEREST EARNED

473.73

INTEREST WITHHELD

11/30 BALANCE

680,468.01

MICHAEL R BARRETT RECEIVER
C/O ULMER & BERNE LLP
600 VINE STREET
SUITE 2800
CINCINNATI OH 45202-2409

1

2003 INTEREST EARNED IS 6,496.44 FOR TAX ID 31-6659292

| DATE | AMOUNT | DESCRIPTION |
|-------|---------|----------------|
| 11/03 | 1.00 | DEBIT MEMO |
| 11/03 | 1.00+ | CREDIT MEMO |
| 11/14 | 35.73 | SERVICE CHARGE |
| 11/28 | 473.77+ | INTEREST |

| DAILY BALANCE | DAILY BALANCE | DAILY BALANCE | DAILY BALANCE |
|------------------|------------------|------------------|---------------|
| 11/03 680,029.97 | 11/14 679,994.24 | 11/28 680,468.01 | |

At Third Bank